



# Home Weatherization Rebate Program

Float Pre-Application Form  
(July 1, 2022 – June 30, 2023)



**Contractors: Submit Page 1 of this form + additional documentation (see checklist) PRIOR to completing installation measures to ensure that funds are available. Once you receive confirmation, funds will be held for 30 days. See pages 2-3 for full details.**

- Submit Quote developed for the resident. Quote must show the anticipated rebate amount *as a discount*.
- Check if expected that resident will be submitting documents for IQRM (Staff will reach out to get process underway)

<b>Applicant Name:</b>	<b>Email:</b>
	<b>Phone:</b>
<b>Address Where Work Will Be Completed:</b>	<b>Is the Applicant listed on this form an owner or renter of this property?</b>
	<input type="checkbox"/> Owner <input type="checkbox"/> Renter

Standard Rebate (SR) Quantification (Optional tool for residents/contractors; see additional documents referenced above for specific requirements)			
Measure	Standard Rebate Terms	Standard Rebate as calculated by resident/contractor (optional)	Standard Rebate Held (COF Staff)
<input type="checkbox"/> Attic Insulation	50% Project Costs up to \$500		
<input type="checkbox"/> Air Sealing	50% Project Costs up to \$200		
<input type="checkbox"/> Duct Sealing	50% Project Costs up to \$300		
<input type="checkbox"/> Crawl Space Insulation (R19)	50% Project Costs up to \$300		
<input type="checkbox"/> Crawl Space Insulation (R30)	50% Project Costs up to \$600		
<b>Total for Weatherization</b>			
<input type="checkbox"/> ccASHP	<b>Primary Source (\$400/ton + \$200)</b>		
	Non-Primary Source (\$300/ton)		
<input type="checkbox"/> AWHP	<b>Primary Source (\$400/ton + \$200)</b>		
	Non-Primary Source (\$300/ton)		
<input type="checkbox"/> Biomass Stove Replacement	\$200		
<input type="checkbox"/> HPWH (Tier 1&2)	\$400		
<input type="checkbox"/> HPWH (Tier 3&4)	\$600		
<input type="checkbox"/> Efficient Electric Water Heater – tankless and/or Smart tanked models	\$300		
<input type="checkbox"/> EnergyStar Solar Water Heater	\$600		
<input type="checkbox"/> Induction Cooktop/Range	\$300		
<input type="checkbox"/> Heat Pump Clothes Dryer	\$300		
<b>Total for Appliances</b>			
<input type="checkbox"/> Electric Service Upgrade (w/ eligible appliance)	\$500		
<input type="checkbox"/> Electric Outlet Upgrade (w/ eligible appliance)	\$200		
<input type="checkbox"/> Electric Service Upgrade (w/ PV Solar)	\$500		
<b>Total for Electric Upgrades</b>			
<b>TOTAL ALL MEASURES</b>			



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## Contractor incentive to offer customers upfront discount: (aka Float Incentive)

For any contractor that offers their customer an upfront discount (float) equal to the full rebate amount that the customer is eligible to receive, COF will direct the full rebate amount to the contractor (after installation is complete) + the lesser of 10% the full rebate amount (float) or \$300. Terms apply, see below.

### All Applications (Traditional or Float)

- All rebates are awarded on a rolling, first-come basis.
- When Applications (Traditional or Float) are received, they will be added to the Queue (see flow charts on page 9 below) *so long as funding remains*.
- Once rebate funds have been fully distributed and/or the Applications in the Queue will exhaust the program funds, no additional Applications will be accepted. Applications received after this point will not be added to the Queue. The rebate program will then be dormant until the next Fiscal Year.

### Traditional Applications (Submit after completion of work and all invoices paid)

- When Applications are received, they will be added to the Queue *so long as funding remains*.
- COF will process all Traditional Applications in the Queue in batches every 2-3 weeks.

### Float Applications (Pre-Application submit prior to completion of work, contractor pre-discounts or “floats” rebate)

- Float Pre-Applications that are submit to COF prior to installation of measures will be put onto the Queue (see flow chart below) *so long as funding remains*, and funds will be held for a period of 30 days.
- To get onto the Queue, contractor must submit to COF the Float Pre-Application & the customer quote showing the full discount *prior to installation of measures*.
- Once COF confirms that the Float Pre-Application has been added to the Queue, funds will be “held” for the project for a period of 30 days.
  - Contractors must wait to receive Queue confirmation from COF before completing measures. *Failure to do so could result in rebate funds not being available to reimburse the “float.”*
- Once Queue confirmation is received, contractor must complete the installation and submit a completed Float Final Application + invoice for the full installation within 30 days.
  - Float Incentive Acknowledgement and Signature section of the Final Float Application must be complete.
  - COF will process all Float Final Applications within 3 business days.
- If a completed Float Final Application + invoice for full installation is not submitted within 30 days of being added to the Queue, then the application will forfeit its held position in the Queue.
  - *This may result in the Application not receiving a rebate if the rebate program funding subsequently becomes fully distributed.*
- Any Float Final Applications submit after 30 days of being placed on the Queue will be treated like a Traditional Application, added to the end of the Queue *so long as funding remains*.

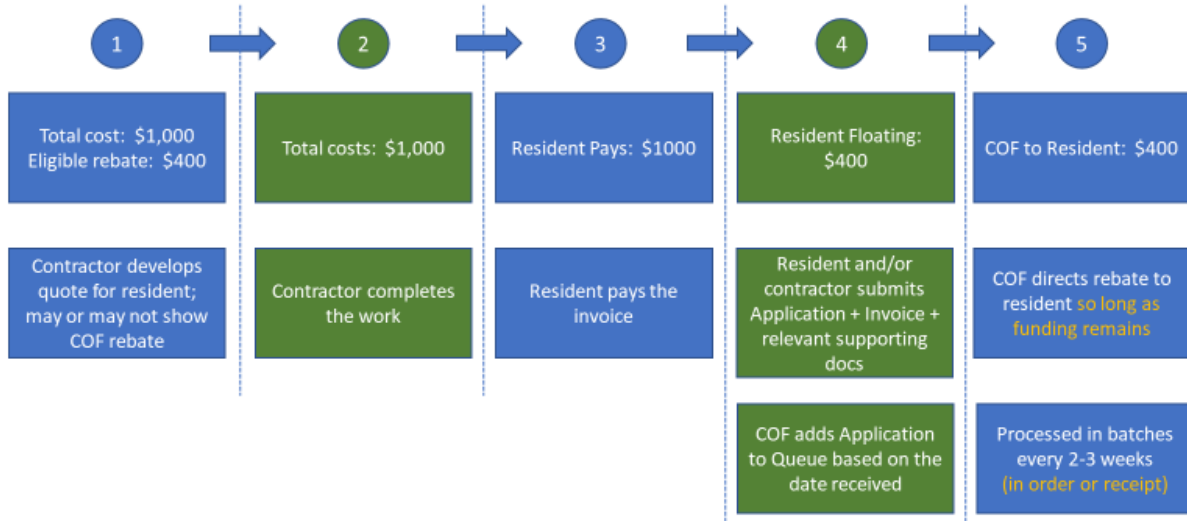


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## Rebate Flow Chart: Traditional Submission



## Rebate Flow Chart: Contractor Float Incentive

