



# Home Weatherization Rebate Program

## Traditional and Final Float Rebate Application Form

(July 1, 2022 – June 30, 2023)

Please print/submit all relevant pages the Application Form (Page 1 and 5 required of ALL) along with your supporting documentation



Before submitting all relevant pages of this form (Page 1 and 5 required of ALL) with signatures, please review the **Program Information Packet** on the Home Weatherization Rebate Program website ([www.flagstaff.az.gov/saveenergy](http://www.flagstaff.az.gov/saveenergy)) for information:

- Rebate Step-by-Step** guide for more information and guidance on the rebate process.
- Rebate Program Rules** for more detailed rules and restrictions for the program.
- Rebate Qualifications and Restrictions** sheet for more details about specific rebate requirements.

In addition to this Application Form, please submit all relevant supporting documents. The checklist below is meant as a reference and tool. Not all documents may be required for all applications.

- Quotes
- Invoices & Receipts
- Permits
- ENERGY STAR Audit Documentation
- (if applicable) Load Calculation Documentation and Primary Source Readiness Table
- W9 – If rebate is expected to be \$600 or greater. Get a fillable W9 at <https://www.irs.gov/forms-pubs/about-form-w-9>

<b>Applicant Name:</b>	<b>Email:</b>	
	<b>Phone:</b>	
<b>Address Where Work Was Completed:</b>		<b>Address to Send Check to:</b>
<b>Is the Applicant listed on this form an owner or renter of this property?</b>		<input type="checkbox"/> Owner <input type="checkbox"/> Renter (see eligibility requirements)
<b>Is the residence where work was completed owner-occupied?</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No

Weatherization / Energy Efficiency Upgrades (see additional documents referenced above for specific requirements)		
<input type="checkbox"/> Attic Insulation	Initial and new R-Value:	
	Installation Date:	
<input type="checkbox"/> Air Sealing	Pre-Test and Post-Test:	
	Installation Date:	
<input type="checkbox"/> Duct Sealing	Pre-Test and Post-Test:	
	Installation Date:	
<input type="checkbox"/> Crawl Space Insulation	Initial and new R-Value:	
	Installation Date:	

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Major Appliance Replacement (see additional documents referenced above for specific requirements)		
<input type="checkbox"/> ccASHP listed on <a href="#">NEEP Product List</a> <input type="checkbox"/> AWHP listed on <a href="#">Qualified Product List</a> <b>Will this unit serve as a Primary Source of heat? (See details in Program Information Packet)</b> <input type="checkbox"/> <b>Yes:</b> Submit ENERGY STAR Audit showing that the home meets the minimum targets. <input type="checkbox"/> <b>No:</b> Complete Primary Source Readiness Table (on Page 6 of this Application) <input type="checkbox"/> All Installations: Load calculations were performed and will be submitted with this application. <input type="checkbox"/> Check if installation required an Electric Service Upgrade (up to 200 amp) or addition of 240V outlet.	Original space heating appliance make/model: (NA if no appliance removed)	
	Installed make/model:	
	Tonnage:	
	Home Heating Load Calculation (BTUs):	
	Installation Date:	
	Permit Number:	
<input type="checkbox"/> Biomass Stove Replacement	Original biomass stove make/model:	
	Replaced with make/model:	
	Installation Date:	
	Permit Number:	
<input type="checkbox"/> HPWH listed on <a href="#">NEEA Product List</a> <input type="checkbox"/> Efficient Electric Water Heater (tankless or tank) <input type="checkbox"/> EnergyStar Solar Water Heater <input type="checkbox"/> Check if installation required an Electric Service Upgrade (up to 200 amp) or addition of 240V outlet.	Original water heater make/model:	
	Replaced with make/model:	
	Installation Date:	
	Permit Number:	
<input type="checkbox"/> Induction Cooktop and/or Range <input type="checkbox"/> Check if installation required an Electric Service Upgrade (up to 200 amp) or addition of 240V outlet.	Original cooktop make/model.	
	Replaced with make/model:	
	Installation Date:	
	Permit Number:	
<input type="checkbox"/> Heat Pump Clothes Dryer (EnergyStar Most Efficient designation) <input type="checkbox"/> Check if installation required an Electric Service Upgrade (up to 200 amp) or addition of 240V outlet.	Original dryer make/model.	
	Replaced with make/model:	
	Installation Date:	
	Permit Number:	

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Standard Rebate (SR) Quantification (Optional tool for residents/contractors; see additional documents referenced above for specific requirements)			
Measure	Standard Rebate Terms	Standard Rebate as calculated by resident/contractor (optional)	Standard Rebate Awarded (COF Staff Only)
<input type="checkbox"/> Attic Insulation	50% Project Costs up to \$500		
<input type="checkbox"/> Air Sealing	50% Project Costs up to \$200		
<input type="checkbox"/> Duct Sealing	50% Project Costs up to \$300		
<input type="checkbox"/> Crawl Space Insulation (R19)	50% Project Costs up to \$300		
<input type="checkbox"/> Crawl Space Insulation (R30)	50% Project Costs up to \$600		
<b>Total for Weatherization</b>			
<input type="checkbox"/> ccASHP	<b>Primary Source</b> (\$400/ton + \$200)		
	Non-Primary Source (\$300/ton)		
<input type="checkbox"/> AWHP	<b>Primary Source</b> (\$400/ton + \$200)		
	Non-Primary Source (\$300/ton)		
<input type="checkbox"/> Biomass Stove Replacement	\$200		
<input type="checkbox"/> HPWH (Tier 1&2)	\$400		
<input type="checkbox"/> HPWH (Tier 3&4)	\$600		
<input type="checkbox"/> Efficient Electric Water Heater – tankless and/or Smart tanked models	\$300		
<input type="checkbox"/> EnergyStar Solar Water Heater	\$600		
<input type="checkbox"/> Induction Cooktop/Range	\$300		
<input type="checkbox"/> Heat Pump Clothes Dryer	\$300		
<b>Total for Appliances</b>			
<input type="checkbox"/> Electric Service Upgrade (w/ eligible appliance)	\$500		
<input type="checkbox"/> Electric Outlet Upgrade (w/ eligible appliance)	\$200		
<input type="checkbox"/> Electric Service Upgrade (w/ PV Solar)	\$500		
<b>Total for Electric Upgrades</b>			
<b>TOTAL ALL MEASURES</b>			

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Income Qualified Rebate Multiplier (IQRM - see Program Information Packet for additional information)		
<p>If this does not apply to your household, applicant may simply skip this section.</p> <p><input type="checkbox"/> Tier 1: By checking this box, I attest that for the past 12 months, my household income has been between 80% and 100% the AMI for Flagstaff, as specified in the table provided in the <a href="#">Program Information Packet</a> and below.</p> <p><input type="checkbox"/> Tier 2: By checking this box, I attest that for the past 12 months, my household income has been below the 80% AMI for Flagstaff, as specified in the table provided in the <a href="#">Program Information Packet</a> and below.</p>	<p><b>Applicant household size:</b></p>	
	<p><b>Applicant gross household income over the last 12 months has been less than (refer to Table):</b></p>	
IQRM Acknowledgement and Signature – Required if IQRM either box is selected		
<p><b>Applicant Signature:</b> I understand that I will be asked to provide documentation (as outlined in the Program Information Packet) to verify IQRM eligibility. I have read all program rules, qualifications, and requirements and verify the accuracy of this selection.</p>		
<p>_____ Applicant Signature</p>		<p>_____ Date</p>

2022 Area Median Income Limits for Flagstaff, AZ

Household size	30%	50%	60%	80%	100%	125%	150%
1	\$18,050	\$30,100	\$36,120	\$48,100	\$60,200	\$75,250	\$90,300
2	\$20,600	\$34,400	\$41,280	\$55,000	\$68,800	\$86,000	\$103,200
3	\$23,200	\$38,700	\$46,440	\$61,850	\$77,400	\$96,750	\$116,100
4	\$27,750	\$42,950	\$51,540	\$68,700	\$85,200	\$106,500	\$127,800
5	\$32,470	\$46,400	\$55,680	\$74,200	\$92,800	\$116,000	\$139,200
6	\$37,190	\$49,850	\$59,820	\$79,700	\$99,700	\$124,625	\$149,550
7	\$41,910	\$53,300	\$63,960	\$85,200	\$106,600	\$133,250	\$159,900
8	\$46,630	\$56,700	\$68,040	\$90,700	\$113,400	\$141,750	\$170,100

Source: 2022 Income Limits Documentation System; <https://www.huduser.gov/portal/datasets/il/il2022/2022summary.odn>  
60% AMI limit: 2022 Multifamily Tax Subsidy Project Income Limits, US Department of Housing and Urban Development (HUD); [https://www.huduser.gov/portal/datasets/il/il2022/2022sum\\_mtsp.odn](https://www.huduser.gov/portal/datasets/il/il2022/2022sum_mtsp.odn)

Released 4/20/22: Flagstaff Household AMI Table available at:

<https://www.flagstaff.az.gov/DocumentCenter/View/58827/2021-HUD-Area-Median-Income-AMI-Charts-up-to-150-percent-PDF?bidId=>

**\*Note that AMI values are based on gross household income.\***

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### Float Incentive Acknowledgement and Signature – Required if contractor provided upfront rebate discount

**Applicant Signature:** I confirm that the contractor I worked with on this project provided an upfront discount equal to the total rebate amount as indicated on the invoice included with this application. I therefore authorize the full rebate amount I am eligible to receive, specified below, to be delivered to the contractor listed here.

(\$\$. \$\$) \_\_\_\_\_

Upfront discount amount provided by contractor

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of the contractor to receive rebate funds

### Acknowledgement and Signature – Required for all Rebate Applications

**Applicant Signature:** I have read all program rules, qualifications, and requirements and verify the accuracy of this application.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

Section for Staff Use Only	
Total Project Cost (based on invoices)	
Total Standard Rebate for all project costs	
Enter IQRM (1.5/2.0) if eligible:	
Enter Float Incentive Amount (if eligible):	
Final Rebate (not to exceed 50% project cost for Standard Rebate; 75% if IQRM)	

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**Primary Source Readiness Table: Required for ccASHP or AWHP installations that are non-Primary Source**

The City strongly encourages residents to prioritize weatherization measures before installing a ccASHP or AWHP for space heating.

While non-Primary Source installations are not *required* to meet the same performance targets that Primary-Source installations must, to be eligible for a rebate the City does require that contractors complete the **Primary Source Readiness** table below and provide a load calculation for the home.

An ENERGY STAR Home Performance Checkup (Audit) is highly recommended, though not required.

**Load Calculations:** Contractors are required to submit load calculations using a reputable software package.

- Reputable software includes ACCA approved Manual J software.
- If using other software, contractor must pre-approve with COF.
- Load calculations determined via an ENERGY STAR Audit are accepted.

**Load Calculator Software**

**Load Calculation for Home (BTUs)**

**Primary Source Readiness:** Contractors, complete the table below. Refer to the following minimum targets for Primary Source Installations:

- Air sealing: 5 ACH50 or better
- Attic Insulation: Minimum R-38 (vented) or R-30 at the roof deck (unvented)
- Crawl Space Insulation (if applicable): Minimum R-19
- Duct Sealing: Duct blaster (CFM25), 6% or less of floor area or; Pressure pans (CFM50), all registers testing no greater than 1 Pascal.

	Building envelope metric used in load calculation.	Was this value determined by a test/audit? On year home built? Or some other method? ("Test" or "Year" or "Other")	Would this meet the minimum target for Primary Source Installations? ("Y or "N" or "unknown")
Air seal			
Duct Seal			
Attic Insulation			
Crawlspace Insulation			

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